

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:	:	Chapter 9
CITY OF CHESTER, PENNSYLVANIA,	:	Case No. 22-13032
Debtor.	:	Judge Ashely M. Chan

**NOTICE OF *AMENDED*<sup>1</sup> AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 15, 2022 AT 10:00 A.M.**

**THE HEARING WILL BE CONDUCTED IN PERSON AND VIA ZOOM.**

**PARTIES WHO WISH TO APPEAR VIA ZOOM MAY E-MAIL THE COURTROOM DEPUTY TO OBTAIN A ZOOM LINK FOR A LIMITED NUMBER OF PARTICIPANTS.**

**EVIDENTIARY HEARINGS WILL BE CONDUCTED IN PERSON AND WITNESSES MUST APPEAR FOR EXAMINATION IN THE COURTROOM UNLESS THE COURT APPROVES OTHERWISE.**

**CONTINUED MATTER:**

1. Motion of Debtor to Reject the Parking Agreement Between the City and PFS VII LLC Effective as of the Petition Date [Docket No. 18; Filed November 10, 2022].

Response Deadline: November 30, 2022

Responses Received:

- A. Limited Objection and Reservation of Rights of the Elected Officials to the Motion of Debtor to Reject the Parking Agreement Between the City and PFS VII LLC Effective as of the Petition Date [Docket No. 96; Filed November 30, 2022].
- B. PFS VII LLC's Response to the City's Motion to Reject the Parking Management Agreement [Docket No. 98; Filed November 30, 2022].

Status: This matter has been continued to a hearing on a date to be determined.

---

<sup>1</sup> Amended items appear in **BOLD**.

**MATTERS GOING FORWARD:**

2. Motion for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 16; Filed November 10, 2022].

Response Deadline: November 30, 2022

Responses Received:

- A. County of Chester, Pennsylvania's Response to Debtor's Motion for an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 93; Filed November 30, 2022].
- B. Chester Water Authority's Response to Debtor's Motion for an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 94; Filed November 30, 2022].
- C. Partial Joinder and Limited Objection of the Elected Officials to the Motion for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 95; Filed November 30, 2022].
- D. Answer of Aqua Pennsylvania, Inc. to the City of Chester's Motion for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 97; Filed November 30, 2022].
- E. Limited Objection to City of Chester Motion Concerning Mediation filed by PHCC LLC d/b/a Preston Hollow Community Capital and U.S. Bank Trust Company, National Association, as Indenture Trustee [Docket No. 99; Filed November 30, 2022].
- F. **City of Chester's Reply to U.S. Bank and PHCC LLC's Limited Objection to City of Chester's Motion Concerning Mediation [Docket No. 117, Filed December 13, 2022].**
- G. **Supplement to Answer of Aqua Pennsylvania, Inc. to the City of Chester's Motion for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation and (III) Granting Related Relief [Docket No. 119, Filed December 13, 2022].**

- H. Statement of the Ad Hoc Committee of Retired Municipal Employees of Chester, Pennsylvania in Response to the City of Chester's Motion for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 122, Filed December 14, 2022]**
- I. Response of Pennsylvania-American Water Company Requesting Designation as a Mediation Party Regarding the Motion of the City of Chester for Entry of an Order (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [Docket No. 125, Filed December 14, 2022]**

Status: This matter is going forward.

- 3. Motion for Relief from the Automatic Stay of Aqua Pennsylvania, Inc. [Docket No. 65; Filed November 18, 2022].

Response Deadline: December 7, 2022

Responses Received:

- A. Chester Water Authority's Response and Objection to Motion for Relief from the Automatic Stay of Aqua Pennsylvania, Inc. [Docket No. 104; Filed December 7, 2022].
- B. County of Chester, Pennsylvania's Response to Motion for Relief from Automatic Stay of Aqua Pennsylvania, Inc. [Docket No. 105; Filed December 7, 2022].
- C. Objection of the City of Chester to Motion for Relief from the Automatic Stay Filed by Aqua Pennsylvania, Inc. [Docket No. 106; Filed December 7, 2022].
- D. Chester Water Authority's Response to Debtor's Response to Motion for Relief From Stay of Aqua Pennsylvania, Inc. [Docket No. 115; Filed December 12, 2022].

Status: This matter is going forward.

December 14, 2022.

/s/ Margaret A. Vesper

Tobey M. Daluz (PA Bar No. 60685)

Margaret A. Vesper (PA Bar No. 329793)

Ballard Spahr LLP

1735 Market Street, 51st Floor

Philadelphia, PA 19103

Tel: (215) 864-8148

Email: daluzt@ballardspahr.com

vesperm@ballardspahr.com

and

Matthew G. Summers\*

Laurel D. Roglen\*

Chantelle D. McClamb\*

Ballard Spahr LLP

919 N. Market Street, 11th Floor

Wilmington, DE 19801

Tel: (302) 252-4465

Email: summersm@ballardspahr.com

roglenl@ballardspahr.com

mcclambc@ballardspahr.com

(\*Admitted *pro hac vice*)

*Attorneys for the City of Chester*